

## CHARLOTTE CENTER FOR LEGAL ADVOCACY FUND

---

### To Donate Stock Electronically

1. Donor should contact Financial Advisor to request delivery to Foundation For The Carolinas (FFTC).
2. Donor or broker should notify FFTC that a transfer of securities to benefit Charlotte Center for Legal Advocacy Fund has been initiated.
3. FFTC will liquidate securities upon receipt.
4. Proceeds from the sale will be applied to Charlotte Center for Legal Advocacy Fund, fund #2087.
5. Donor will receive gift acknowledgment with the details from FFTC as well as an annual Charitable Gift Receipt.

Please direct your broker to deliver to one of the FFTC accounts listed below.

Brokerage Firm	Account #	DTC #
Charles Schwab	2199-7736	0164
Fidelity	303-049140	0226
Merrill Lynch Wealth Mgmt	5J3-02004	8862
Morgan Stanley	801 117224-444	0015
Raymond James	2796-9020	0725
TD Ameritrade (formerly Scottrade)	423-134637	0188
UBS Financial Services	C4 03207	0221
Wells Fargo Advisors	3329-2774	0141

### To Donate Stock in Certificate Form

Notify FFTC that you have certificates that you would like to gift to Charlotte Center for Legal Advocacy Fund. Stock certificate transfers require specific paperwork with special signatures that must be completed to submit this type of gift. The Foundation will work with you to ensure your transfer request paperwork is completed and submitted properly, and the certificates are sold and processed as quickly as possible.

**Contact Deborah Banks with any questions.**  
**704.973.4577 | [dbanks@fftc.org](mailto:dbanks@fftc.org)**

*Note: The estimated value of a gift of securities is based on the fair market value on the date the stock is received into an FFTC brokerage account. The fair market value is the mean between the highest and lowest selling prices on the date received by FFTC. Please consult a tax advisor regarding tax implications of your gift. FFTC Tax ID: 56-6047886*